

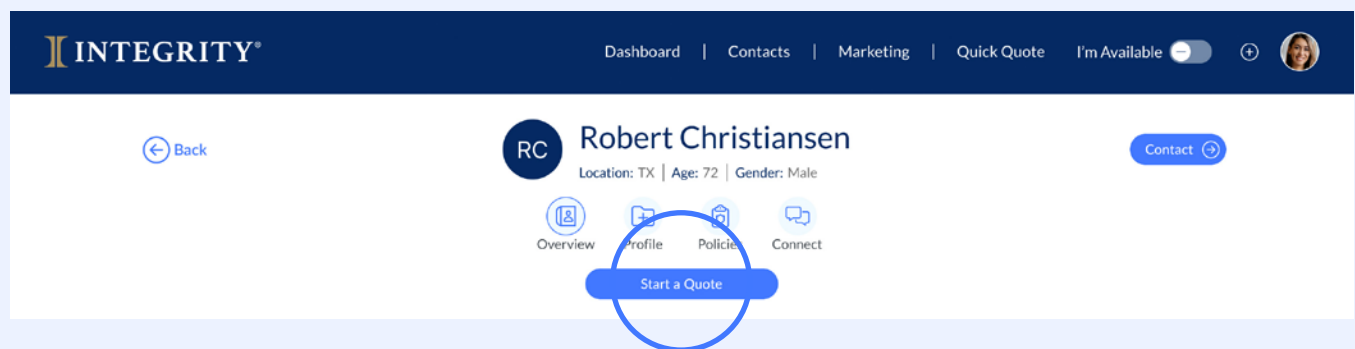


Integrity Technology

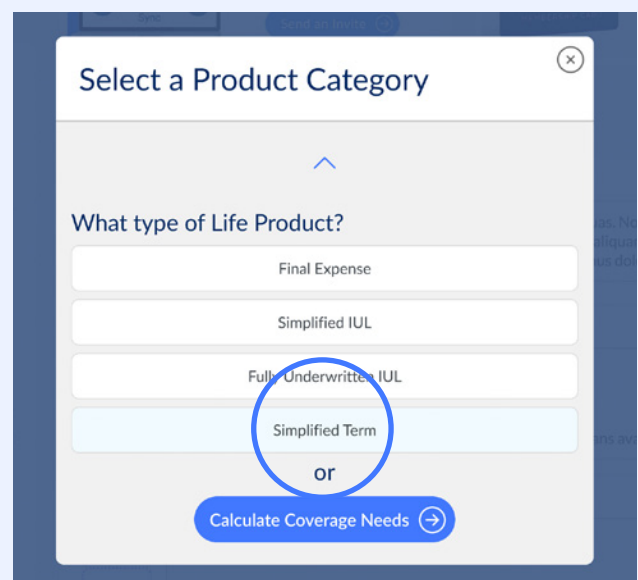
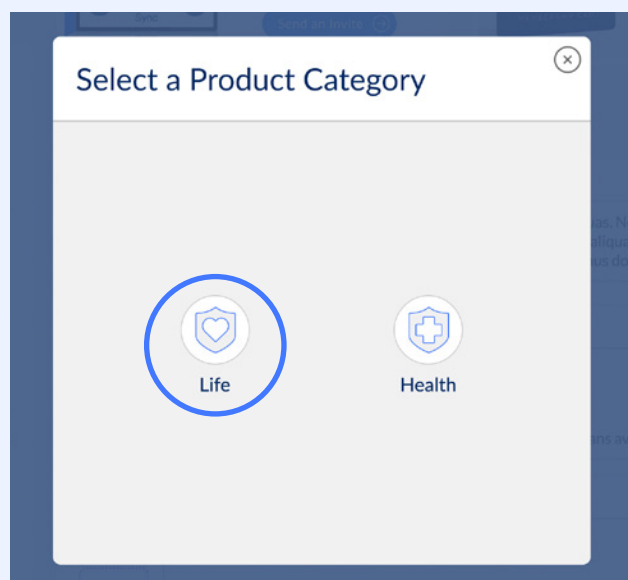
HOW TO QUOTE AND APPLY SIMPLIFIED ISSUE TERM LIFE

Step 1 – Start a Quote

Start from a Contact record.



Click “Start a Quote”, then “Life” product type, and choose “Simplified Term” from the products listed. Or you can click “Calculate Coverage Needs”.



Step 2 - Client Info

Enter client information, including state, age, gender and height and weight.

Simplified Term

Let's confirm a few details

Just a few quick and easy questions to get your quote

State*

Height

ftin

Gender*

Male

Female

Weight

lbs

Date of Birth*

MM/DD/YYYY

Tobacco Use*

Yes

No

Next

*Required fields

On the next screen you'll search and add the client's medications and existing conditions to help with the simplified underwriting.

Simplified Term

Health Conditions

Add your health conditions using your prescriptions or by searching directly for a condition for coverage eligibility.

Add your health condition by searching your prescription:

Search

Search with saved prescription

Humulin

Omeprazole

Or search for a health condition

Search

Conditions (3)

Cancer

Edit

Type 2 Diabetes Mellitus

Edit

Kidney Failure

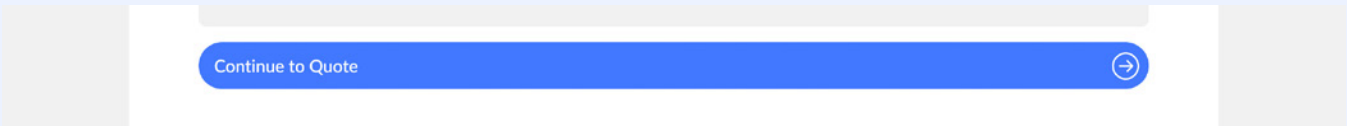
Expired

Update

Underwriting prescreening is not a determination of eligibility. Policy eligibility will be determined by the carrier at time of application.

Step 3 - Quote

Click “Continue to Quote” to see estimated quotes for available policies.



Step 4 - Apply

Use the “Filter by” sidebar to narrow your search as needed for your client. When a policy is chosen that meets client needs, click “Apply” to start the application.

Coverage Amount

Monthly Premium

\$100,000

+

Filter by

Term Length

10 Year Term

Policy Features

Return of Premium

Quote Options

My Appointed Products

Only Excluded Products

Rate Class

Standard

Preferred

Super Preferred

Sub Standard

Conditions

Type 2 Diabetes Mellitus

Complete

Get a personalized quote

View and add health conditions

View

Featured

Simplified Term Policy

logoipsum

Coverage Type: 10 Year Term

Coverage Amount

\$250,000

Monthly Premium

\$40 /mo

Prescreen Available

Apply

Simplified Term Policy

logoipsum

Coverage Type: 10 Year Term

Coverage Amount

\$250,000

Monthly Premium

\$40 /mo

Prescreen Available

Apply

Simplified Term Policy

logoipsum

Coverage Type: 10 Year Term

Coverage Amount

\$250,000

Monthly Premium

\$40 /mo

Integrity Technology is here to support your workflow from start to finish



Quick Quote

No existing Contact Record? No problem! Start a quote in seconds from anywhere in the platform — a new contact will be created if needed. Share the quote results so your contact can choose with confidence.



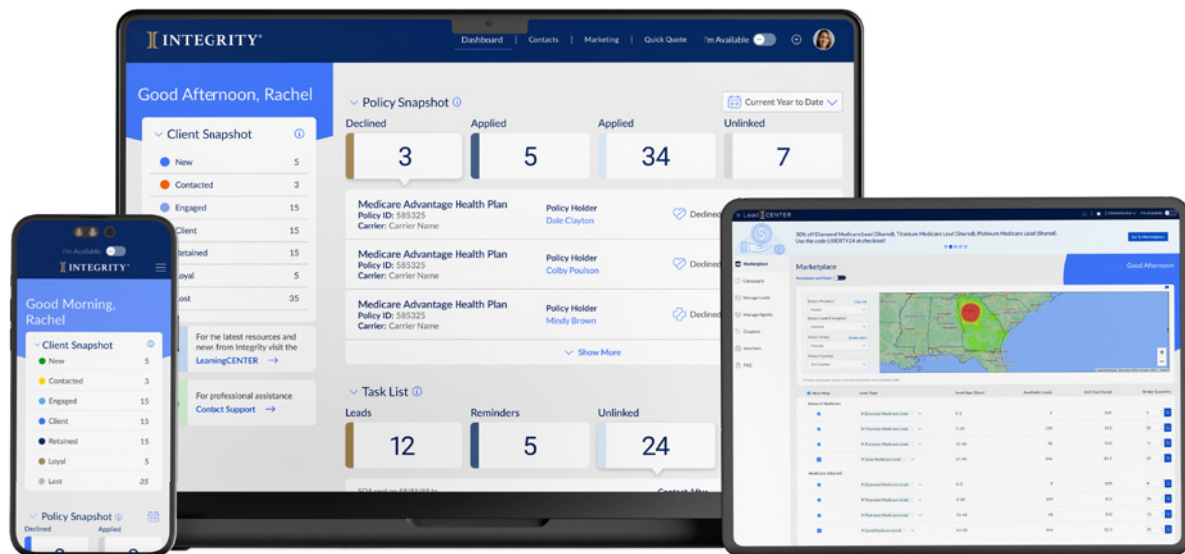
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