

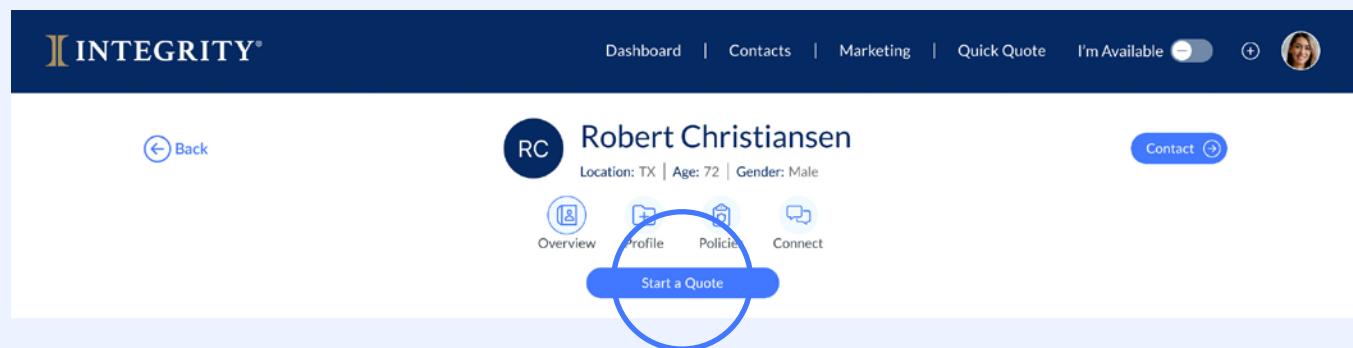


# Integrity Technology

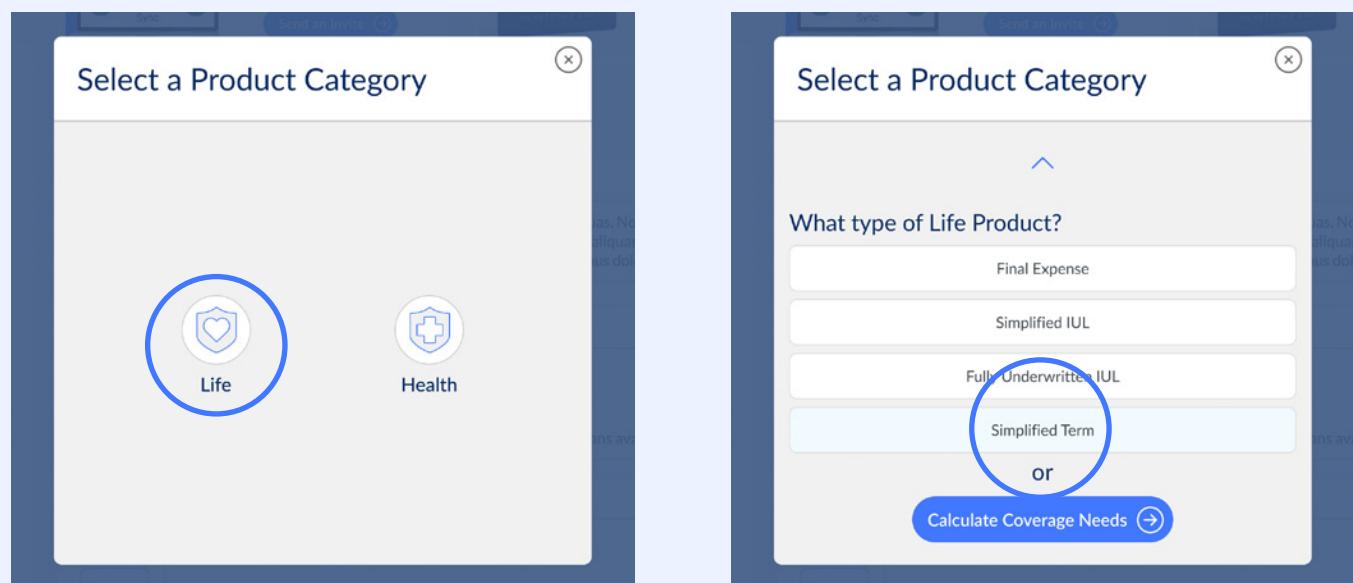
## HOW TO QUOTE AND APPLY SIMPLIFIED ISSUE TERM LIFE

### Step 1 – Start a Quote

Start from a Contact record.



Click “Start a Quote”, then “Life” product type, and choose “Simplified Term” from the products listed. Or you can click “Calculate Coverage Needs”.



## Step 2 – Client Info

Enter client information, including state, age, gender and height and weight.

### Simplified Term

**Let's confirm a few details**  
Just a few quick and easy questions to get your quote

**State\***  Height  ft  in

**Gender\***  Male  Female Weight  lbs

**Date of Birth\***  MM/DD/YYYY **Tobacco Use\***  Yes  No

**Next** 

\*Required fields

On the next screen you'll search and add the client's medications and existing conditions to help with the simplified underwriting.

### Simplified Term

**Health Conditions**  
Add your health conditions using your prescriptions or by searching directly for a condition for coverage eligibility.

**Add your health condition by searching your prescription:**   **Search**

**Search with saved prescription**   Humulin  Omeprazole

**Or search for a health condition**   **Search**

**Conditions (3)**

Cancer	
Type 2 Diabetes Mellitus	
Kidney Failure	 <b>Expired</b> 

Underwriting prescreening is not a determination of eligibility. Policy eligibility will be determined by the carrier at time of application.

## Step 3 – Quote

Click “Continue to Quote” to see estimated quotes for available policies.

Continue to Quote



## Step 4 – Apply

Use the “Filter by” sidebar to narrow your search as needed for your client. When a policy is chosen that meets client needs, click “Apply” to start the application.

### Simplified Term

Coverage Amount Monthly Premium

Filter by

Term Length

10 Year Term

Policy Features

Return of Premium

Quote Options

My Appointed Products

Only Excluded Products

Rate Class

Standard

Preferred

Super Preferred

Sub Standard

Conditions

Type 2 Diabetes Mellitus

Complete

Get a personalized quote

View and add health conditions

View →

Featured

#### Simplified Term Policy

Coverage Type: 10 Year Term

Coverage Amount

\$250,000

Monthly Premium

\$40/mo

Prescreen Available

logoipsum

Apply



#### Simplified Term Policy

Coverage Type: 10 Year Term

Coverage Amount

\$250,000

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\$40/mo

Prescreen Available

logoipsum

Apply



#### Simplified Term Policy

Coverage Type: 10 Year Term

Coverage Amount

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## Integrity Technology is here to support your workflow from start to finish



### Quick Quote

No existing Contact Record? No problem! Start a quote in seconds from anywhere in the platform — a new contact will be created if needed. Share the quote results so your contact can choose with confidence.



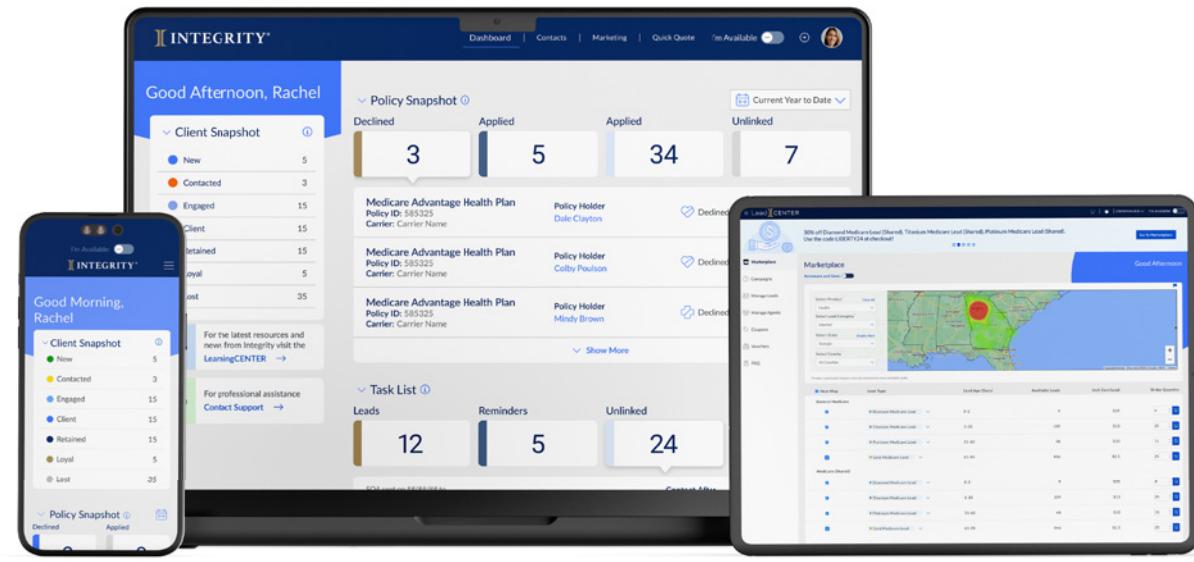
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